BIOLOGICAL EVALUATION OF GYPSY MOTH

at

Harpers Ferry National Historical Park

2001

Prepared by

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And
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ABSTRACT

In August and October, 2001, USDA Forest Service and USDI Park Service personnel conducted a gypsy moth egg mass survey at Harpers Ferry National Historic Park. The purpose of this survey was to determine population densities to assess the potential for defoliation and the need for treatment in 2002 and to evaluate the efficacy of the treatment conducted in 2001. Current populations are sufficient to cause scattered moderate (31-60%) defoliation on approximately 300 acres at Harpers Ferry NHP in 2002. Treatment to prevent defoliation is recommended. This area represents about 6 percent of the 2001 treated acreage.

METHODS

The survey method used in this survey was the 1/40th acre plot. Gypsy moth survey plots were randomly selected based upon available host trees (mainly oaks), size of sample area and uniformity between egg mass counts. The plots consisted of a tally of all new (2001) egg masses observed on the overstory trees, understory vegetation, ground litter and duff in an 18.6′ radius sample area. The total number of egg masses observed for each plot was multiplied by 40 to determine the number of egg masses per acre. The survey results were then averaged to estimate egg mass density.

Egg mass length was measured at most of the plots to determine the overall "health" of the existing population and as a measure of egg mass fecundity. The average egg mass length (measured in millimeters) and egg mass density (egg masses per acre) were used to estimate defoliation potential (Liebhold et al., 1993).

RESULTS

The location of the survey plots are shown in Figure 1 and the survey results are summarized in Tables 1-4. Survey plots were established at Loudoun Heights, Maryland Heights, Bolivar Heights, and Short Hill areas at Harpers Ferry NHP. Parkwide, egg mass densities ranged from 0-4,880 and averaged 402 egg masses per acre. This is a 95% reduction in the population when compared to the 2000 average egg masses per acre of 7,288 (Table 5). The overall egg mass densities at Loudoun Heights, Maryland Heights, Bolivar Heights and Short Hill averaged 58, 680, and 5, and 384 egg masses per acre, respectively. Parkwide, egg mass length ranged from 19-38 mm and averaged 25 mm.

Table 5 shows the percent reduction in populations within the 2001 treatment areas at Maryland Heights (95%), Loudoun Heights (98%) and Short Hill (95%). Even though overall populations reductions where above 94%, there are two hotspots where population densities are still at defoliating levels. Located at Maryland Heights is a 250 acre area where the gypsy moth densities averaged 1,124 egg masses per acre (Figure 2). At Short Hill there is a 50 acre area where densities averaged 520 egg masses per acre (Figure 3).

DISCUSSION

The basic guidelines used to evaluate the risk of defoliation include: previous defoliation events; number of egg masses/acre; size and condition of the egg masses; available preferred food

Figure 1.--2001 gypsy moth egg mass survey plot locations at Harpers Ferry National Historical Park.

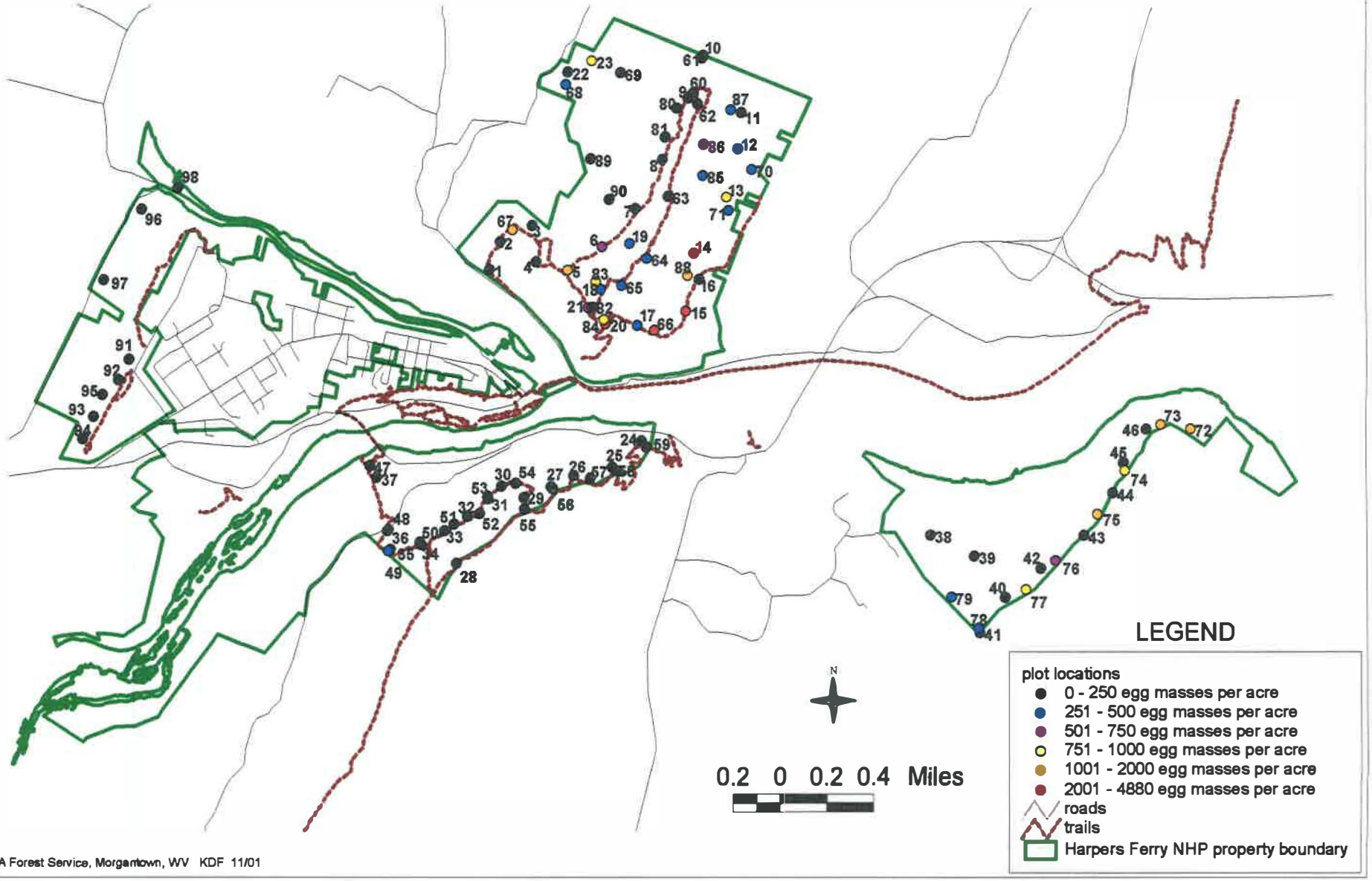
LEGEND
plot locations
0 - 250 egg masses per acre
251 - 500 egg masses per acre
501 - 750 egg masses per acre
751 - 1000 egg masses per acre
1001 - 2000 egg masses per acre
2001 - 4880 egg masses per acre
roads
trails
Harpers Ferry NHP property boundary
N
0.2 0 0.2 0.4 Miles
USDA Forest Service, Morgantown, WV KDF 11/01

Table 1.- Gypsy moth egg mass survey results at Harpers Ferry National Park (Maryland Heights), August and October, 2001.

	Plot Number	Number EM/Acre
	1	0
	2	0
	3	0
	4	0
*	5	1,680
*	6	520
	7	0
*	8	0
	9	0
	10	0
	11	0
	12	320
*	13	960
*	14	3,680
*	15	3,000
*	16	200
*	17	360
*	18	480
*	19	480
*	20	3,160
*	21	640
	22	200
	23	880
	60	160
	61	80
	62	200
*	63	240
*	64	280
*	65	280
*	66	4,880
	67	1,560
	68	400
	69	240
	70	360
*	71	440
	80	160
	81	120
*	82	160
*	83	880
*	84	1,000
*	85	280
*	86	720
	87	400
*	88	1,520
	89	240
	90	120

*= Plot location within proposed treatment area

Overall

EM/Acre Range = 0 – 4,880
EM/Acre Average = 680
EM Size Range = 19-36 mm
EM Size Average = 25 mm

Proposed Treatment Area

EM/Acre Range = 0 –4,880
EM/Acre Average = 1,124
EM Size Range = 19-36 mm
EM Size Average = 24 mm

Table 2 – Gypsy moth egg mass survey results at Harpers Ferry National Historical Park (Loundoun Heights)
August and October, 2001

Plot Number	Number EM/Acre
24	0
25	0
26	0
27	0
28	0
29	80
30	40
31	120
32	80
33	40
34	40
35	80
36	0
37	80
47	0
48	40
49	280
50	200
51	160
52	120
53	80
54	40
55	0
56	0
57	40
58	40
59	0

EM/Acre Range = 0 – 280
EM/Acre Average = 58

EM Size Range = 22-38 mm
EM Size Average = 28 mm

Table 3 – Gypsy moth egg mass survey results at Harpers Ferry National Historical Park (Short Hill)
August and October, 2001

	Plot Number	Number EM/Acre
	38	0
	39	0
	40	0
	41	0
*	38	0
*	43	0
*	44	0
*	45	0
*	46	0
*	72	1,040
*	73	1,040
*	74	800
*	75	1,360
*	76	640
*	77	840
	78	480
	79	320

* = Plot location within proposed treatment area

Overall
EM/Acre Range = 0 –1,360
EM/ Acre Average = 384

Proposed Treatment Area
EM Acre Range = 0 –1,360
EM/Acre Average = 520

Table 4 – Gypsy moth egg mass survey results at Harpers Ferry National Historical Park (Bolivar Heights area) October, 2001.

Plot Number	Number EM/Acre
91	0
92	0
93	0
94	0
95	40
96	0
97	0
98	0

EM/Acre Range = 0 – 40
EM/Acre Average = 5

Table 5 – 2001 Gypsy moth population status at Harpers Ferry National Historical Park.

	2000 Average EM/Acre	2002 Average EM/Acre	% Reduction
Parkwide	7,288	402	95
Maryland Heights 2001 spray block	12,250	680	95
Loudoun Heights 2001 spray block	2,280	58	98
Short Hill 2001 spray block	7,335	384	95

(mainly oaks); and risk of larval blow-in following egg hatch. Potential defoliation is categorized as: light (1-30 percent), moderate (31-60 percent), and heavy (61-100 percent).

The survey results indicate that moderate defoliation is likely to occur on approximately 250 acres at Maryland Heights, and scattered moderate defoliation is likely to occur on approximately 50 acres at the Short Hill area at Harpers Ferry NHP in 2002 (proposed treatment blocks, Figures 2 & 3).

This conclusion is further supported when egg density is used as a means of predicting defoliation. Moore and Jones (1987) found that estimating the mean fecundity would increase the precision of gypsy moth density estimates and that a linear relationship exists between egg mass length and fecundity. Further work by Liebhold et al., (1993) demonstrates that the product of the mean egg mass length (mm) and egg mass density provides a more precise means of estimating population densities and predicting defoliation. Using Liebhold's model, Figure 4 shows how this information can be used to correlate the predicted defoliation of an area. Accordingly, this translates to a projected approximate defoliation level ranging from 32-38 percent at the two areas. This represents an overall average and since egg mass densities and host type are not evenly distributed, actual defoliation will vary somewhat from tree to tree throughout the areas.

Based on existing egg mass densities and the general size of egg masses, the status of the gypsy moth populations within the park is indicative of populations that have been at defoliating levels for 2 years. The egg mass size averages are generally smaller than the previous year. The average egg mass length at most of the survey plot locations is 25 mm or smaller. Egg masses larger than 25 mm typically indicate healthy populations with no obvious stress from either the gypsy moth nucleopolyhedrosis virus (NPV) or the *Entomophaga maimaiga* fungus, two of the primary natural control agents that often express themselves in declining populations. Both gypsy moth fungus and virus activity were observed this past year at Harpers Ferry National Historical Park. Although it is still possible that either the gypsy moth fungus or the NPV could cause the general collapse of the gypsy moth population in 2002, it is unlikely that populations will collapse prior to a significant defoliation event occurring.

Predicting the extent of tree mortality that would occur after one year's defoliation is difficult, however, a stand of trees that is not stressed by other agents during or immediately following a single heavy defoliation will likely pull through with only minor branch dieback and minimal mortality. A more immediate and direct effect of defoliation is through the loss of oak mast. This occurs primarily from caterpillar feeding damage to flowers as well as foliage. Excessive foliage loss causes a lack of carbohydrates, which results in the abortion of immature acorns. It is possible to have several years of complete acorn failure during and following years of moderate to heavy defoliation (Gottschalk, 1990).

In general, trees that are defoliated in excess of 60 percent normally refoliate the same growing season. Such events cause the trees to expend valuable energy reserves to refoliate, and consequently cause the trees' health to deteriorate. Depending on the condition of the trees at the time of defoliation, reduced growth, mast abortion, branch dieback or in some cases tree mortality, has occurred following a single year of heavy defoliation. Should subsequent defoliation occur the following year, the impact is compounded. Trees that receive light-moderate defoliation (< 60 percent) are not likely to refoliate and there is probably no significant

Figure 2.--2001 gypsy moth egg mass survey plot locations and proposed 2002 treatment area (250 acres) at Maryland Heights, Harpers Ferry National Historical Park.

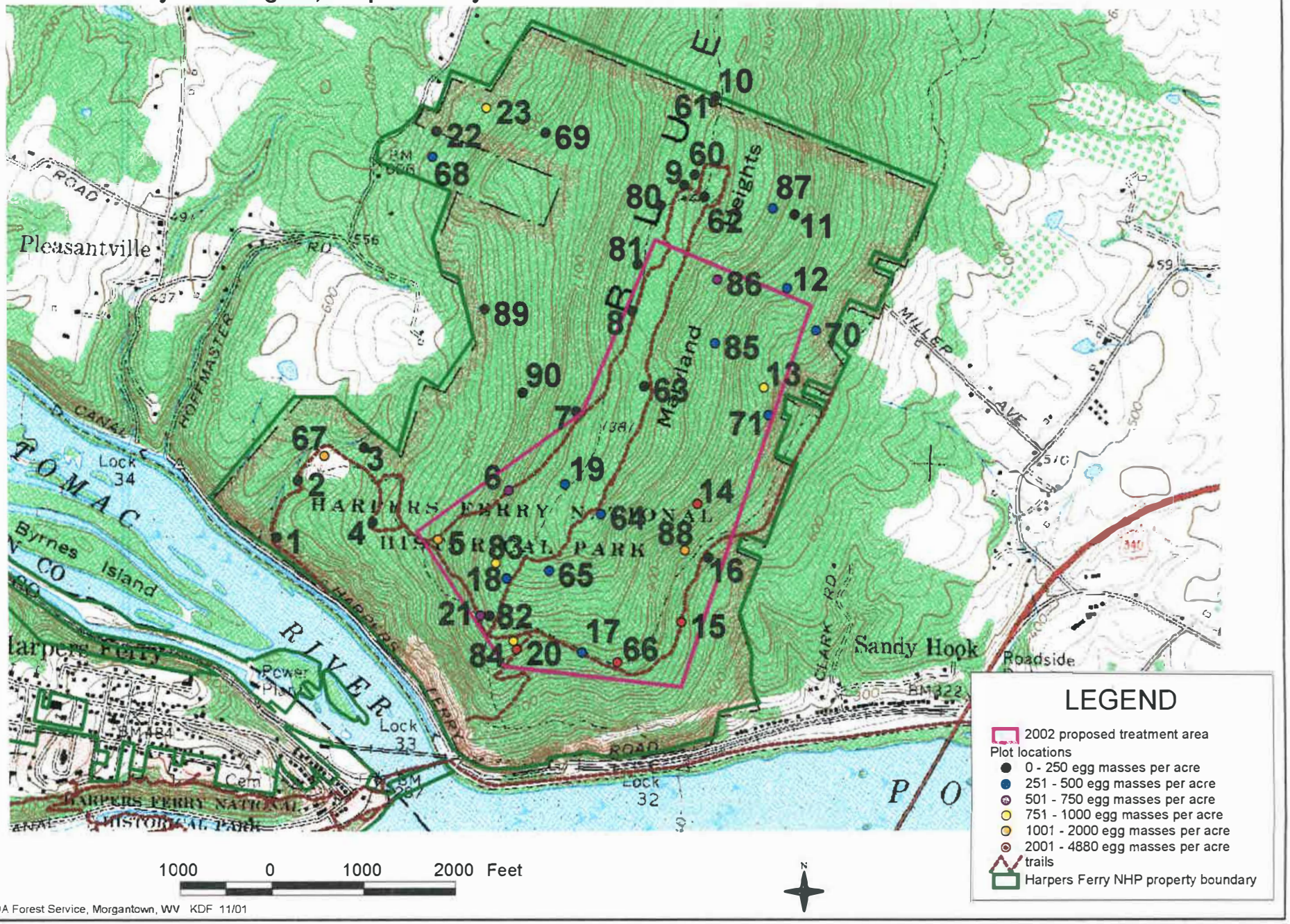

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Figure 3.--2001 gypsy moth egg mass survey plot locations and proposed 2002 treatment area (50 acres) at Short Hill, Harpers Ferry National Historical Park.

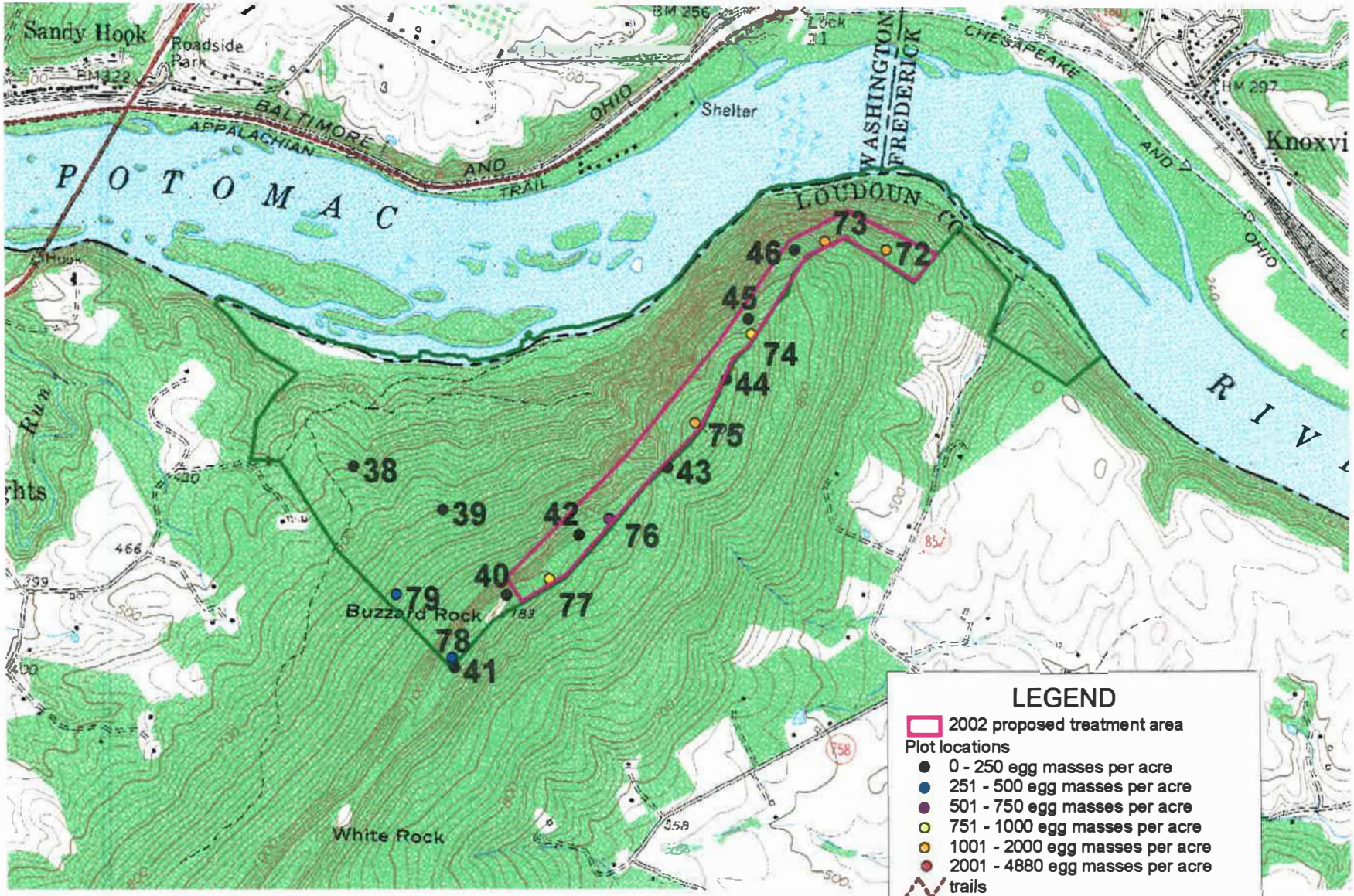

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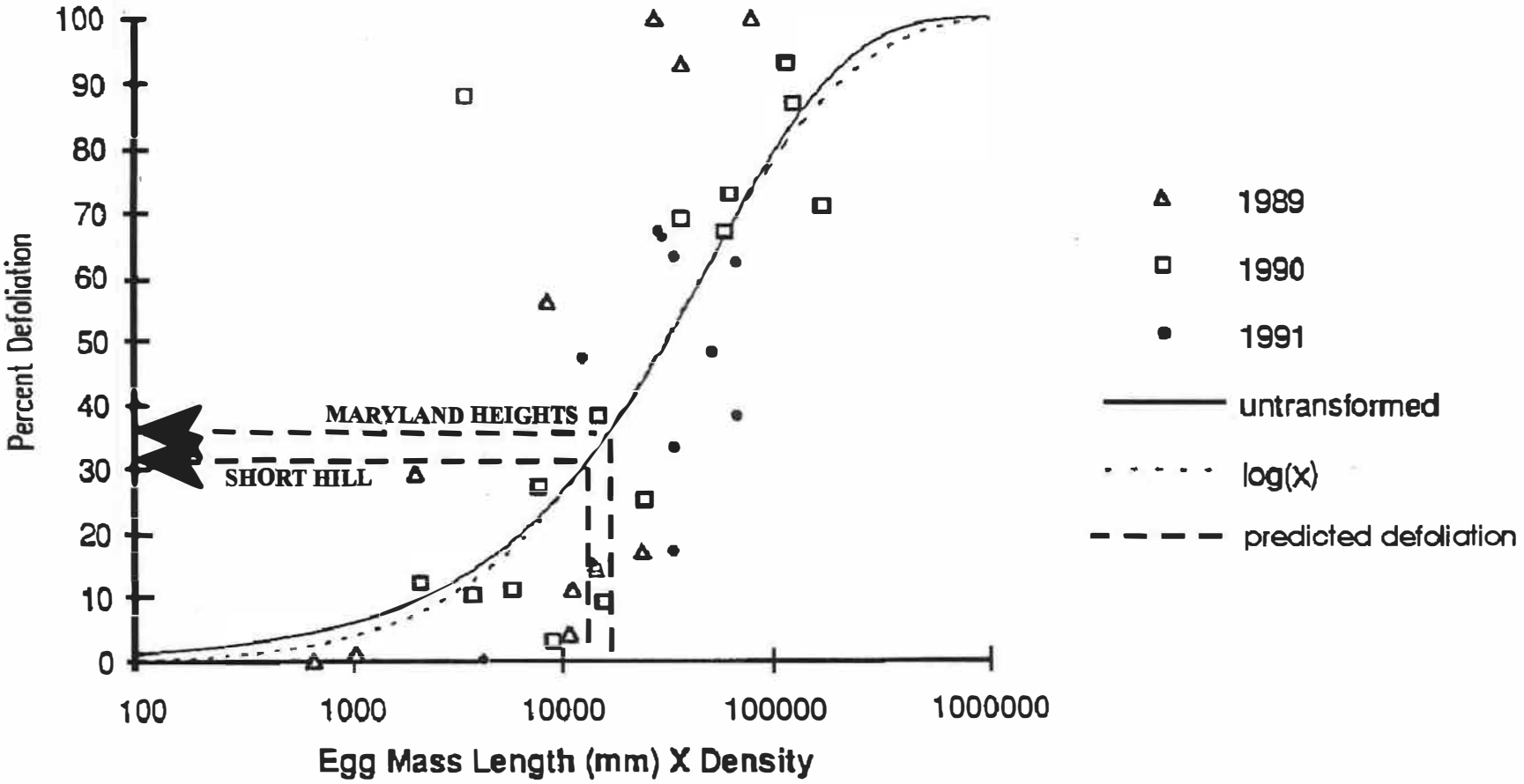
Figure 4.--Predicted defoliation at Harpers Ferry National Historical Park (Maryland Heights and Short Hill) in 2002 based on egg mass length and density.



Scatter plot of the product of mean egg mass length and egg mass density versus mean defoliation. Extracted from Liebhold et al. (1993).

impact other than a reduction in growth, reduction of mast and possibly some minor branch dieback.

Trees at greater risk are those that are presently stressed from other factors, such as soil compaction from roads, sidewalks, parking lots, machinery and/or heavy foot travel; over maturity; drought; shock due to recent timber cutting activities; previous year(s) defoliation; and other insect and disease related problems.

In 2000, approximately 19 acres of moderate and 181 acres of heavy defoliation occurred at Harpers Ferry NHP. In 2001, approximately 167 acres of moderate and 13 acres of heavy defoliation occurred at Harpers Ferry NHP, of which, 165 acres of moderate and 10 acres of heavy defoliation occurred within the 2001 gypchek treatment blocks (Figure 5). Some areas were defoliated both years. Within the 2002 proposed treatment areas, 27 acres were defoliated in 2000 and 2001 (Figure 6). Should these areas be defoliated in 2002, the likelihood of tree mortality increases. The growing season this past year was average. Should 2002 prove to be droughty, and moderate to heavy defoliation occurs, the chances of tree mortality at Maryland Heights and Short Hill areas increases in 2002, especially in those areas previously defoliated in 2000 and 2001.

Evaluations at the Allegheny National Forest (1988) and by the West Virginia Division of Forestry (1997) provide examples of the potential tree mortality that can occur. On the Allegheny National Forest, untreated stands consisting of 40-80 percent oak, the average loss of basal area (mainly oaks) was about 16 percent (range 3-28) percent) following one year of defoliation and 26 percent (range 10-43 percent) after two consecutive years of defoliation. In a 1986 study area in eastern West Virginia where oak species accounted for 63-78 percent of the species composition, a loss of 25 percent of the total oak sawtimber and 14 percent of the total oak poletimber occurred after one year of moderate to heavy defoliation. In these examples, droughty conditions likely contributed to the level of mortality.

Management Options

For 2002, two management options have been evaluated for managing gypsy moth populations at Harpers Ferry NHP. The intervention options are offered based upon the following two treatment objectives: 1) protect host tree foliage to prevent tree mortality; and 2) reduce gypsy moth populations below defoliating levels. Each is discussed below.

No Action Option

It is possible that gypsy moth populations could collapse on their own due to the presence of nucleopolyhedrosis virus (NPV) or the more recently recognized fungal pathogen, *Entomophaga maimaiga.* In areas with defoliating level gypsy moth populations greater than 750 egg masses per acre, viral epizootics often manifest themselves after significant tree defoliation has already occurred. Gypsy moth populations will usually peak in 2-3 years once they reach defoliating levels and then collapse as a result of NPV or fungal activity. Residual populations following such a collapse will likely remain at low densities for 3-6 years before rebuilding to defoliating levels. Although it is not possible to accurately assess such events with the information at hand, it is unlikely that a collapse will occur before defoliation takes place.

Figure 5. -- Results of the gypsy moth defoliation survey at Harpers Ferry National Historical Park conducted on June 18, 2001 and 2001 gypsy moth treatment blocks.

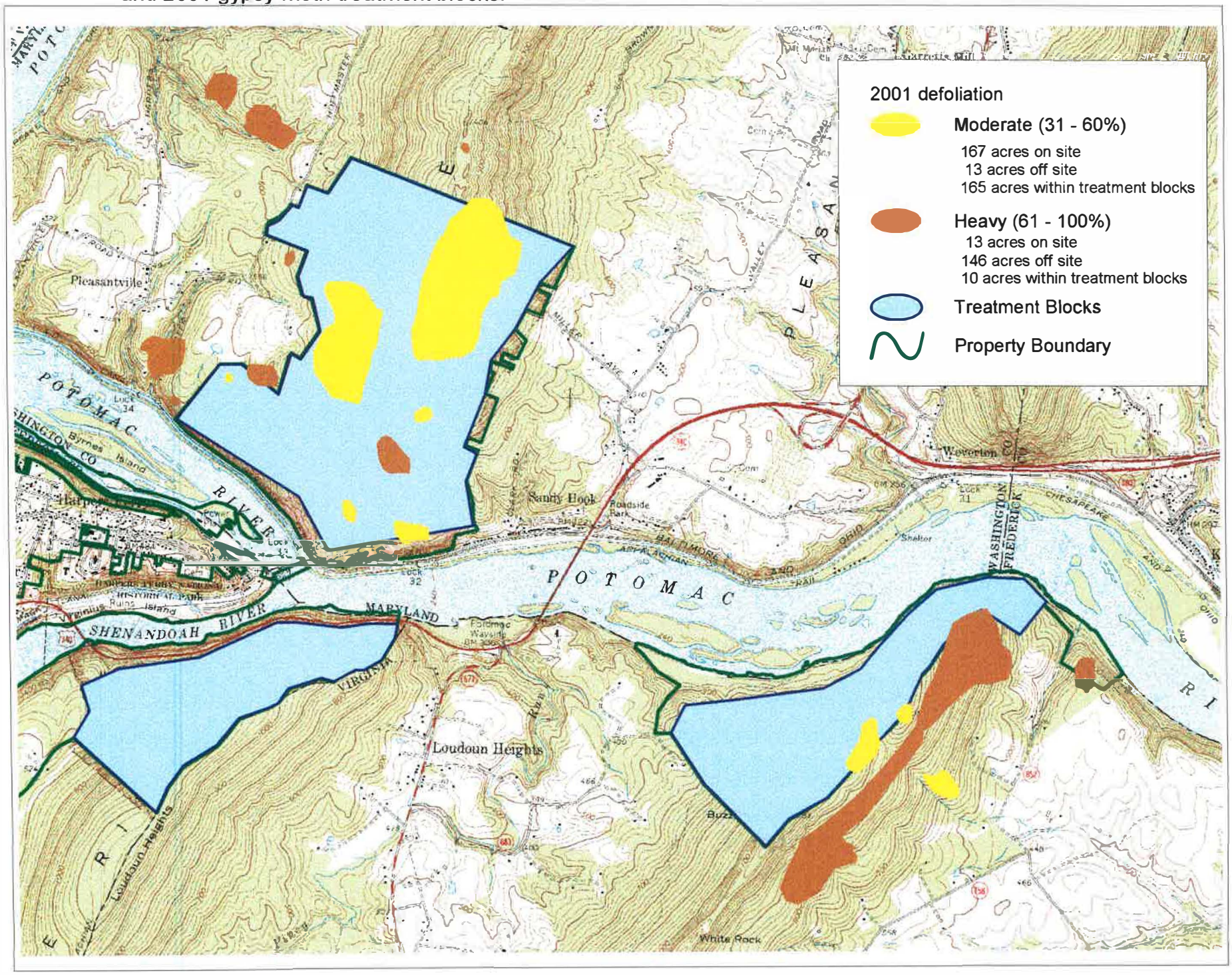
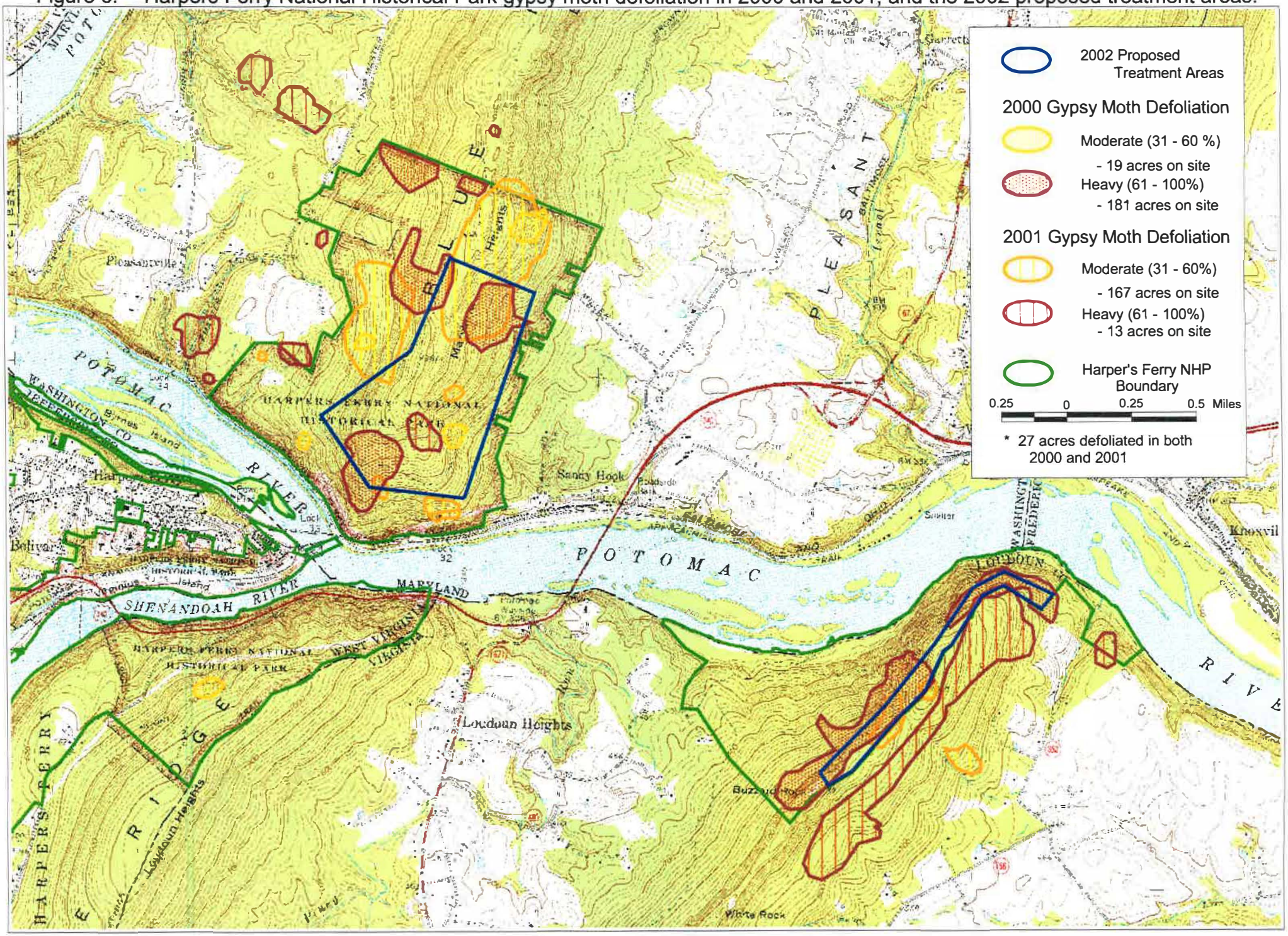


Figure 6. -- Harpers Ferry National Historical Park gypsy moth defoliation in 2000 and 2001, and the 2002 proposed treatment areas.



Large numbers of gypsy moth caterpillars and defoliation has been show to impact competing native herbivore arthropods. Sample et al. (1996) showed short-term impacts of both species richness and abundance occurred following light to moderate defoliation events in study plots in West Virginia. It is likely that impacts would be greater as the size of the area and intensity of defoliation increases and be more long term, should extensive tree mortality occur.

Should this option be selected, it is likely that scattered pockets of moderate defoliation will occur at the Maryland Heights and Short Hill areas of Harpers Ferry NHP in 2002.

Microbial Insecticide Option

Btk: The only biological insecticide currently registered and commercially available for gypsy moth control is the microbial insecticide *Bacillus thuringienis* variety *kurstaki (Btk).* This insecticide is available through several manufacturers and has been used extensively in suppression projects throughout the U.S. in both forested and residential areas. *Btk* is a bacterium that acts specifically against lepidopterous larvae as a stomach poison and therefore must be ingested. The major mode of action is by mid-gut paralysis which occurs soon after feeding. This results in a cessation of feeding, and death by starvation. *Btk* is persistent on foliage for about 7-10 days.

Btk has been shown to impact other non-target caterpillars that are exposed of the treatment and are actively feeding. An example of the potential impacts is provided by a study conducted by Miller (1990) in Oregon and Samples, et al. (1996) in West Virginia. Miller's study involved a large-scale eradication program where three consecutive applications of *Btk* were applied to a 5,000 acre treatment block within a single season. On Garry oak, Miller found that species richness was significantly reduced in treated areas during all 3 years of the study while the total number of immature native Lepidoptera rebounded after the second year. In the Sample study, the areas treated with *Btk* were 50 acre plots and only a single treatment applied. Here too, both species richness and the total numbers of native macro-lepidopterous caterpillars and adults were reduced but only for less than 1-year. The difference in duration of the impacts between these studies is probably the result of the number of treatment applications applied and the size of the treatment area involved.

Btk formulations are available as flowable concentrates, wettable powders, and emulsifiable suspensions. The normal application rates range from 24-36 billion international units (BIUs) per acre in a single or double application. *Btk* can be applied either undiluted or mixed with water for a total volume of ½-1 gallon per acre. With proper application, foliage protection and some degree of population reduction can be expected with one application and with two applications both foliage protection and a greater degree of population reduction are likely. Because *Btk* is a biological insecticide, the degree of population reduction varies and may depend on, at least in part, the selected application rate, relative health of the population (building vs. declining), population densities, weather (rain and temperature), the feeding activity of the larvae following treatment, and the actual potency of the product.

Gypchek: A second microbial insecticide that is registered and available in limited quantities is the formulated nucleopolyhedrosis virus called Gypchek. This product is not available commercially but is produced in limited quantities by a cooperative effort of the USDA Forest Service and the Animal Plant Health Inspection Service (APHIS). The active ingredient in

Gypchek formulations has a very narrow host range (lymnatriids) and occurs naturally in gypsy moth populations. Normally the virus reaches epizootic proportions when gypsy moth populations reach high densities as a result of increased transmission within and between gypsy moth generations. The application of Gypchek to gypsy moth populations simply expedites this process by increasing the exposure of the virus at an earlier stage. Healthy, feeding gypsy moth caterpillars become infected by ingesting contaminated foliage and soon stop feeding and die.

The efficacy of Gypchek treatments to reduce gypsy moth populations has been quite variable. Because of the short period of viral activity on foliage (3-5 days) as well as other biological factors such as feeding activity and weather conditions, it has been difficult at best to project treatment efficacy. Most often foliage protection can be achieved but significant reductions in gypsy moth densities do not always occur. Should inadequate population reduction occur, areas would need to be treated again the following year.

The normal application rate of Gypchek is 2×10^{11} occlusion bodies (OB's) per acre applied in two applications, 3-5 days apart. Due to the limited supply, priority is first given to state and federal cooperators that need to deal with federally listed threatened and endangered species associated with gypsy moth treatments. However, there will be sufficient quantities available in 2002 to provide the National Park Service for gypsy moth treatments.

Alternatives

Considering the previously described options and the current status of gypsy moth population throughout the park, the following alternatives are offered.

Alternative 1. -No action

Alternative 2. -One aerial application of *Btk* at the rate of 36 BIUs in a total mix of ¾ gallon per acre.

Alternative 3 -Two aerial applications of Gypchek at the rate of 2×10^{11} OB's in a total mix of 1 gallon per acre, applied 3-5 days apart.

RECOMMENDATIONS

As previously stated, gypsy moth populations at Harpers Ferry NHP (250 acres at Maryland Heights and 50 acres at Short Hill) are such to cause scattered moderate defoliation in 2002. Harpers Ferry NHP gypsy moth management objectives are to prevent significant tree defoliation, growth loss, and mortality on susceptible forested parklands, using integrated pest management. The National Park Service has a treatment threshold of about 500 egg masses per acre or when noticeable defoliation (30%) occurs. This threshold is used to ensure park management objectives will not be affected by either the defoliation or subsequent tree mortality.

In order to protect tree foliage and prevent subsequent tree mortality, our recommendation is to aerially treat 300 acres as described in either alternative 2 or 3. This recommendation takes into account the park management objectives, general pest population health densities, previous defoliation events, projected damage and the resource at risk. Either alternative would likely provide foliage protection and reduce gypsy moth populations.

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File Code: 3410
December 4, 2001

Mr. Donald Campbell
Superintendent
Harpers Ferry National Historical Park
P.O. Box 65
Harpers Ferry, WV 25425

Dear Mr. Campbell:

Enclosed is a gypsy moth biological evaluation for Harpers Ferry National Historical Park conducted in October 2001.

In brief, gypsy moth populations at Maryland Heights (250 acres) and Short Hill (50 acres) are sufficient to cause moderate defoliation in 2002. In order to protect foliage and prevent subsequent tree mortality, our recommendation is to either aerially apply one application of *Bacillus thuringiensis* variety *kurstaki* (*Btk*) at the rate of 36 BIUs per acre or two applications of Gypchek at the rate of 2×10^{11} OB's in a total mix of 1 gallon per acre.

Our office would like to thank Dale Nesbit for conducting the preliminary egg mass survey in August.

If you have any questions concerning the biological evaluation, please feel free to call Brad Onken at (304) 285-1546 or Karen Felton at (304) 285-1556.

Sincerely,

JOHN W. HAZEL
Field Representative
Morgantown Field Office

Enclosure

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JWH/KDF/blm